Management Plan

This template is a suggested format only and is designed to be used in conjunction with the information supplied in the Dairy Recovery Concessional Loan (Tasmania) application form.

Business Name:	
Address of Farm:	
Date Management Plan Prepared:	

Completed and signed Management Plans should be returned, along with the Dairy Recovery Concessional Loan Scheme Applications to:

Senior Program Manager
Dairy Recovery Concessional Loans
The Department of State Growth
GPO Box 536
Hobart Tasmania 7001

or

Email: <u>businessfinance@stategrowth.tas.gov.au</u>

BACKGROUND INFORMATION
I.e. location, ownership, how long it has been operated, scale and details of any major improvements/developments in the last five years.
improvements/ developments in the last tive years.
FARM ASSESSMENT
Details of operating structure including labour and decision making, condition and adequacy of operating infrastructure and plant and equipment and any natural resource management issues.
FINANCIAL PERFORMANCE
Details of full financial structure, analysis of latest trading results and details of changes in farm equity over the last five years.
the last two years.

PRODUCTIVITY ENHANCEMENT ACTIVITIES					
Details of productivity enhancement activities to be undertaken (e.g. expansion of operation, purchase of livestock, diversification of production, farm modernisation, purchase of machinery and plant and equipment, dam storage capacity, etc) including the effect on productivity.					
PRODUCTIVITY ENHANCEMENT ACT	IVITIES				
List productivity enhancement activities to be undertaken					
Activity	Date Commenced	Date Completed	Cost (\$)		

Financial Activities
Detail financial activities undertaken as a result of productivity enhancement activities.
Have you discussed your financial needs with your existing bank: Yes / No
Details:
Is there a need to borrow additional funds beyond the current Dairy Recovery Concessional Loan application: Yes / No
Details:
Have you amended loan repayments or terms? E.g. moved to interest only terms: Yes / No
Details:
What other plans do you have to manage the financial impact the proposed activities on your business over the next 12 months?

RISK ANALYSIS				
Detail risks facing the business, how these		that are in place that increase		
long term commercial viability and any en	vironmental factors.			
FUTURE STRATEGY				
What strategy is proposed to manage farm debt and improve commercial viability?				
		1: 12		
What are the long term goals for the busin	ness and how do you propose to ac	hieve these goals?		
Declaration				
I declare the above information provides a	a true and accurate representation	of the impact of the		
productivity enhancement activities on m		or the impact of the		
Name	Signature	Date		
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